Characterization of mycorrhizal fungi isolated from the threatened *Cypripedium macranthos* in a northern island of Japan: two phylogenetically distinct fungi associated with the orchid

Hanako Shimura • Mai Sadamoto • Mayumi Matsuura • Takayuki Kawahara • Shigeo Naito • Yasunori Koda

Received: 3 February 2009 / Accepted: 19 April 2009 / Published online: 16 May 2009 © Springer-Verlag 2009

Abstract We isolated *Rhizoctonia*-like fungi from populations of the threatened orchid *Cypripedium macranthos*. In ultrastructural observations of the septa, the isolates had a flattened imperforate parenthesome consisting of two electron-dense membranes bordered by an internal electron-lucent zone, identical to the septal ultrastructure of *Rhizoctonia repens* (teleomorph *Tulasnella*), a mycorrhizal fungus of many orchid species. However, hyphae of the isolates did not fuse with those of known tester strains of *R. repens* and grew less than half as fast as those of *R. repens*. In phylogenetic analyses, sequences for rDNA and internal transcribed spacer (ITS) regions of the isolates

Electronic supplementary material The online version of this article (doi:10.1007/s00572-009-0251-4) contains supplementary material, which is available to authorized users.

H. Shimura (⊠) • M. Matsuura • Y. Koda
Laboratory of Crop Physiology, Graduate School of Agriculture,
Hokkaido University,
Kita-ku, Kita 9, Nishi 9,
Sapporo 060-8589, Japan
e-mail: hana@res.agr.hokudai.ac.jp

Y. Koda e-mail: yasunori@res.agr.hokudai.ac.jp

M. Sadamoto · S. Naito
 Laboratory of Plant Pathology, Graduate School of Agriculture,
 Hokkaido University,
 Sapporo 060-8589, Japan

S. Naito e-mail: rhizo-nai1204s@coast.ocn.ne.jp

T. Kawahara Forest Dynamics and Diversity Group, Hokkaido Research Center, Forestry and Forest Products Research Institute, Sapporo 062-8516, Japan e-mail: kaba@ffpri.affrc.go.jp were distinct from those of the taxonomically identified species of *Tulasnella*. On the basis of the ITS sequences, the isolates clustered into two groups that corresponded exactly with the clades demonstrated for other *Cypripedium* spp. from Eurasia and North America despite the geographical separation, suggesting high specificity in the *Cypripedium*–fungus association. In addition, the two phylogenetic groups corresponded to two different plant clones at different developmental stages. The fungi from one clone constituted one group and did not belong to the other fungal group isolated from the other clone. The possibility of switching to a new mycorrhizal partner during the orchid's lifetime is discussed.

Keywords Cypripedium macranthos var. rebunense \cdot Mycorrhizal fungi \cdot Rhizoctonia \cdot Specificity \cdot Threatened orchid \cdot Tulasnellaceae

Introduction

Orchids have unique mycorrhizal associations in that seed germination depends on carbon nutrition supplied from mycorrhizal fungi (Smith and Read 1997) because the very small seeds lack the reserves for germination. Orchids are dependent on their mycorrhizal fungi until the nonphotosynthetic young seedlings (i.e., protocorm) develop shoots and become photoautotrophic. Many fungi isolated from mycorrhizal orchid tissues have been classified as *Rhizoctonia* or *Rhizoctonia*-like fungi. When a teleomorph is occasionally induced in vitro (i.e., a basidiospore forms), the isolated fungi have been identified as basidiomycetes (*Ceratobasidium, Sebacina, Tulasnella*, and several other genera). For example, *Rhizoctonia repens*, the well-known orchid mycorrhizal fungus, with a wide host range from

terrestrial to epiphytic orchids, has the teleomorph *Tulas-nella deliquescens* (Taylor et al. 2002; Sharon et al. 2008).

Because of difficulty in inducing basidiospore formation in orchid mycorrhizal species of Rhizoctonia, the fungi often have been identified by vegetative characteristics in culture (Warcup and Talbot 1971; Zelmer and Currah 1995) and by their hyphal anastomosis group (Sneh et al. 1991). In addition to such classical techniques, molecular identification has substantially advanced the taxonomy of orchid mycorrhizal Rhizoctonia and revealed previously undiscovered potential mycorrhizal associates. This technique particularly helps in the classification of fungal species that are difficult to grow in pure culture, and many researchers have adapted this molecular taxonomy technique to investigate the ecology of the orchid-fungal association (Dearnaley 2007). Many papers suggest that molecular identification is more accurate and reliable than morphological approaches (Taylor and Bruns 1997; Bidartondo et al. 2004; McCormick et al. 2004; Shefferson et al. 2007).

The lady-slipper orchids (Cypripedium spp.) are temperate terrestrial orchids that are distributed throughout Eurasia and North America. Cypripedium macranthos var. rebunense is endemic to Rebun Island (45°30' N, 141°04' E) in the northernmost part of Japan. This orchid is one of the most famous wild plants in Japan because it has become a symbol for the conservation of threatened plants. To conserve surviving wild populations and reintroduce plants into declining populations, we must understand the interaction between this orchid and its mycorrhizal fungi, but there have been few reports on the fungal isolation of mycorrhizal associates of Cypripedium species. By direct polymerase chain reaction (PCR) amplification of fungal ribosomal DNA (rDNA), several species of Cypripedium have been demonstrated to be exclusively associated with fungi in Tulasnellaceae based on the sequence homology of the nuclear (nrLSU) and mitochondrial large subunit rDNA (mtLSU; Shefferson et al. 2005, 2007), while most of fungal sequences in Cypripedium spp. differed from those of known Tulasnellaceae accessions in the phylogenetic position of the 5.8S rDNA (Shefferson et al. 2007).

Although molecular approaches have contributed to new findings on orchid mycorrhizae without pure isolation of the fungus, confirmation of the mycorrhizal status and artificial propagation of orchids through symbiotic germination does require the isolation of the fungus. In our previous work, we developed an efficient method to artificially induce symbiotic germination of orchid seeds using a fungus isolated from the roots of *C. macranthos* var. *rebunense* adult plants (isolate WO97, Shimura and Koda 2005). The first flowering of the plant was observed in June 2006 at our botanical garden (Hokkaido University).

The present study includes classical taxonomy of *Rhizoctonia* spp. using morphological and physiological characteristics as the first step in fungal identification. Using molecular phylogenetic studies based on nuclear rDNA, its internal transcribed spacer (ITS), and mtLSU sequences, we address the following questions: (1) What is the phylogenetic topology of the *Rhizoctonia*-like fungi associated with *C. macranthos* relative to other *Rhizoctonia*? (2) What is the degree of specificity of the orchid for its fungal partner? (3) Do phylogenetic assessments of fungal species correspond to biological assessment of species?

Materials and methods

Isolation of *Rhizoctonia*-like fungi from orchid roots and protocorms

Roots were collected from four plants of C. macranthos var. rebunense (two juvenile plants estimated to be 4-5 years old and two flowering adult plants estimated to be 10-11 years old) and two flowering adult plants of C. macranthos var. speciosum in Funadomari reserve (1.7 ha) in Rebun Island, with the permission of the Ministry of the Environment of Japan. Juvenile plants of C. macranthos var. rebunense had two to three leaves without any evidence of a floral bud. Adult plants of C. macranthos var. rebunense and var. speciosum had four to five leaves and they were at the blooming stage. The distance between adult plants of these varieties was about 1 m, and juvenile plants of C. macranthos var. rebunense were 5 m away from adult plants of both varieties. Root tips about 5 cm long were cut from healthy white roots of two C. macranthos varieties each June from 2002 to 2004. The fungi were isolated using acidic water agar (AWA: 18 g/l agar, pH was adjusted to 4.5 with lactic acid), chloramphenicol water agar (CWA; 50 mg/l chloramphenicol, 18 g/l agar), and oatmeal agar (OMA1; 2 g/l fine oatmeal powder [40 mesh], 18 g/l agar) as reported previously (Shimura and Koda 2005). Elongating hyphae for all isolates were examined with a light microscope, and isolates with Rhizoctonia-like morphology according to the description of Sneh et al. (1991) were selected. The criteria included branching near the distal septum of cells in young vegetative hyphae, constriction of hyphae with formation of septa just under the branching point, nothing of clamp connections, conidia or rhizomorphs, etc. Isolate WO97, which was isolated from the roots of flowering adult plants of C. macranthos var. rebunense in Funadomari reserve in June 1997, has the ability to induce efficient germination of C. macranthos var. rebunense (Shimura and

Koda 2005). Isolate WO97 appeared to be *Rhizoctonia*-like fungi according to the description of Sneh et al. (1991), but the isolate had been not identified further with analyses such as molecular phylogenetic analyses.

Fungi from naturally germinated protocorms were isolated from packets of previously buried seeds of *C. macranthos* var. *rebunense*. Ten packets of nylon mesh (50 μ m opening) containing about 200 seeds each were buried in Funadomari reserve in September 2003. One year after burying the packets, we examined the packets and harvested all the protocorms that had developed to isolate any associated fungi. The protocorms were then surface-sterilized for 2 min with 10% sodium hypochlorite solution and placed in a 9-cm Petri dish containing 10 ml green pea agar (GPA; supernatant of boiled 200 g green pea plus 18 g

agar/l). Fungi emerging from the protocorm were then selected as described earlier. All the isolates obtained from the roots and protocorms of *Cypripedium* (hereafter designated as *Cypripedium* isolates) were maintained on GPA and kept in the dark at 20°C.

Physiological and morphological characterization

For further characterization, 14 isolates including WO97 were selected based on their host origin and morphological character on GPA (Table 1). For the anastomosis test, 19 tester strains were used—17 binucleate *Rhizoctonia* (AG-A, Ba, Bb, C–I, K, L, N–R) and two *R. repens* (OR810 and N332, belonging to R.r.1 and R.r.2, respectively). All tester strains had been collected from various orchids, crops, and

Table 1 The fungal isolates from C. macranthos var. rebunense and C. macranthos var. speciosum used for the phylogenetic analysis

Host orchid	Isolate	Accession ^a (rDNA-ITS/mtLSU)	Mean growth rate \pm SE (mm/day) ^b			Symbiotic
			20°C	25°C	30°C	germination (%)
Cypripedium macranthos						
(Adult plant)						
C. macranthos var. rebunense	WO97	AB369822/AB495225	$2.68 {\pm} 0.06$	2.56 ± 0.11	0	21.1±3.3
C. macranthos var. rebunense	WO034	AB369823/AB495226	$2.64 {\pm} 0.05$	$2.24 {\pm} 0.07$	0	20.9 ± 1.6
C. macranthos var. rebunense	WC035	AB369824/AB495227	$2.61 {\pm} 0.05$	2.29±0.15	0	24.1±3.9
C. macranthos var. rebunense	WO042	AB369923/AB495228	2.45 ± 0.11	$2.31 {\pm} 0.08$	0	n.e.
C. macranthos var. rebunense	WC041	AB369925/AB495230	2.25±0.12	2.18 ± 0.06	0	n.e.
C. macranthos var. rebunense	MO043	AB369928/AB495233	$2.56 {\pm} 0.04$	$2.38 {\pm} 0.04$	0	n.e.
C. macranthos var. rebunense	MC044	AB369929/AB495234	$2.63 {\pm} 0.05$	$2.37 {\pm} 0.08$	0	6.6±1.8
C. macranthos var. speciosum	RO02	AB369933/AB495238	2.62 ± 0.03	$2.28 {\pm} 0.08$	0	1.1 ± 0.2
C. macranthos var. speciosum	RO031	AB369934/AB495239	3.16±0.05	2.15 ± 0.09	0	3.0±0.5
C. macranthos var. speciosum	RC033	AB369937/AB495242	$2.73 {\pm} 0.05$	2.28 ± 0.11	0	n.e.
C. macranthos var. speciosum	RC043	AB369938/AB495243	$2.73 {\pm} 0.03$	2.48 ± 0.09	0	4.2±1.1
(Juvenile plant)						
C. macranthos var. rebunense	SO035	AB369931/AB495237	2.15 ± 0.08	$2.68 {\pm} 0.07$	0	0.6±0.3
C. macranthos var. rebunense	SC034	AB369932/AB495236	2.01 ± 0.09	2.10 ± 0.06	0	n.e.
(Protocorm)						
C. macranthos var. rebunense	FT061	AB373957	$1.88{\pm}0.03$	$2.05{\pm}0.06$	0	1.2 ± 0.4
Spiranthes sinensis	OR810	AB369939/AB495244	4.61±0.05	4.93±0.23	4.26±0.12	0
	(AG R.r.1)					
Liparis kumokiri	N332	AB369940/AB495245	$4.50 {\pm} 0.03$	5.49±0.21	2.22 ± 0.07	0
	(AG R.r.2)					

rDNA-ITS nuclear rDNA with the ITS region, mtLSU mitochondrial large subunit rDNA, n.e. not examined, AG anastomosis group

^a GenBank accession numbers of the nuclear rDNA with the ITS region (rDNA-ITS) and the mitochondrial large subunit rDNA sequences. Isolate FT061 was not used in the sequencing analysis of mtLSU

 $b_{n=5}$

soils in Japan and have been maintained in the Laboratory of Plant Pathology of our Graduate School. Fourteen *Cypripedium* isolates were examined for the anastomosis reaction in all combinations. A *Cypripedium* isolate and a tester strain were precultured on GPA separately, and then an agar disk (5 mm diameter) was excised from the hyphal edge of each culture. These disks were then placed 1–2 cm apart on GPA or water agar (18 g/l agar) and cultured at 25°C in the dark. The zone of contact was excised, placed on a slide, stained with lactophenol cotton blue, and the hyphae examined for fusion using a light microscope.

The ultrastructure of the septal pore is considered to be valuable method for distinguishing higher taxa because unique forms of septal pores correspond closely with other characters at the generic level (Andersen 1996; Suárez et al. 2006). For morphological characterization of septal ultrastructure, four Cvpripedium isolates (WO97, WO034, RO02, RC033) and a tester strain OR810 of R. repens were cultured separately on GPA for 7-10 days, then agar blocks $(3 \times 3 \text{ mm})$ with hyphae were fixed overnight in 2% paraformaldehyde and 2.5% glutaraldehyde in 25 mM phosphate buffer (pH7.0). After four 15-min washes in the buffer, the blocks were postfixed in 1% osmium tetroxide in 25 mM phosphate buffer (pH7.0) for 3 h, washed with the same buffer four times for 5 min each, and dehydrated in an ethanol series for 15 min. After dehydration, ethanol was replaced with *n*-butyl glycidyl ether (QY-1; Nisshin EM, Tokyo, Japan) three times for 20 min each, then embedded in epoxy resin (Epon 812; Polyscience; Wako Pure Chemical Industries, Osaka, Japan). Briefly, the sample was treated with OY-1/Epon 812 (1:1) overnight, then with pure Epon 812 twice (for 5 h, then overnight). Samples were then polymerized at 60°C for 24 h. Thin sections (80 nm) were cut with glass knives and stained with 1% uranyl acetate in 50% ethanol (w/v) for 10 min. then with Reynolds lead citrate (Reynolds 1963) for 3 min. The sections were observed with a transmission electron microscope (H-800, Hitachi, Tokyo, Japan) at 200 kV.

Assessment of ability to induce symbiotic germination

We examined the ability of our fungal isolates to induce symbiotic germination using methods reported previously (Shimura and Koda 2005). Because a shortage of orchid seeds did not permit our testing all the *Cypripedium* isolates, we tested nine *Cypripedium* isolates and two tester strains (OR810 and N332) of *R. repens*. A mature capsule of *C. macranthos* var. *rebunense* was harvested in September 2005 from the Funadomari reserve, and the seeds were used for a germination test. The seeds were surfacesterilized with 10% sodium hypochlorite solution for 30 min and sown on modified oatmeal agar (OMA2; 2 g/ l fine oatmeal powder, 10 g/l agar) in a petri dish, then held at 4°C for 12 weeks in the dark to break dormancy. The seeds were then inoculated by placing an agar disk of mycelium on the center of the plate, and the cultures were kept at 20°C for 16 weeks in the dark.

Molecular characterization

For the DNA isolation, another six Cypripedium isolates and the aforementioned 14 isolates and the two tester strains (OR810 and N332) of R. repens were cultured in liquid GPA for 2-6 weeks. After incubation, the GPA was removed by filtration, and the harvested mycelia were frozen with liquid nitrogen. DNA was extracted from the frozen mycelial pellets using the QIAGEN DNeasy Plant Mini kit (QIAGEN K.K., Tokyo, Japan). The PCRs were performed using primers ITS1 and ITS4 (White et al. 1990) to amplify the ITS1-5.8S-ITS2 region of the nuclear ribosomal repeat. To obtain sequence information beyond the ITS-5.8S region, we amplified the partial nrLSU and nuclear ribosomal small subunit (nrSSU) from fungal total DNA using the following primer pairs: Ctb6/cNL2F (Taylor et al. 2003) or Ctb6/ Rm1R (5'-AGCCTCCACCAGAGTTTTCCT-3') for the 5' portions of nrLSU and UNT1F (5'-ATTGACGGAAGGG CACAAC-3')/WO1R (5'-ATGCTCTCCGGAATACCAGA-3') or UNT1F/ITS4 for the 3' portions of nrSSU. To amplify the fungal mitochondrial large subunit, we used primers ML5 and ML6 as described by White et al. (1990). The PCR conditions were as follows: initial denaturation at 95°C for 9 min; 30 cycles of one step of denaturation at 95°C for 30 s, annealing at 55°C for 60 s, and extension at 72°C for 90 s; then a final extension at 72°C for 5 min. The PCR products were purified with QIAquick (QIAGEN) and sequenced at both directions. DNA sequencing was performed with an ABI 3100 Genetic Analyzer using BigDye Terminator v3.1 Cycle Sequencing Kit (Applied Biosystems, Foster City, CA, USA). All sequences were deposited in DNA Data Bank of Japan (nuclear rDNA and ITS region, accessions AB369822-AB369824, AB369923-AB369940, AB373957; mtLSU region, accessions AB495225-AB495245). For phylogenetic analysis, multiple alignments were performed using the ClustalW program (Thompson et al. 1994) with minor manual adjustments. DNA substitution models and individual model parameters were estimated using the Akaike information criterion as implemented in the program Modeltest version 3.7 (Posada and Crandall 1998). Phylogenetic analysis by the maximum likelihood (ML) method was performed using parameter setting generated by Modeltest. The maximum parsimony (MP) and a ML methods were performed by the program PAUP* version 4.0 beta 10 (Swofford 2002). Bootstrap analysis used 1,000 random addition replicates with tree bisection-reconnection branch swapping. Branches with low bootstrap support (<50% or 70%) were collapsed.

Results

Physiological and morphological characterization

According to the description of Sneh et al (1991), Rhizoctonia-like fungi were not isolated on AWA from root segments of Cypripedium spp., while many hyphae grew out on CWA, OMA1, and GPA. We thus obtained 47 isolates as tentative mycorrhizal fungi. Among the 47 isolates, only three fungi were derived from juvenile plants and protocorms: two (SO035 and SC034) from juvenile plants and one (FT061) from protocorms in spite of intensive efforts at isolation. We attempted to induce basidiospore production of the Cypripedium isolates using the soil methods of Ogoshi (1975) and GPA, but the fungus did not grow or sporulate on the soil. The Cypripedium isolates could be divided into two groups based on cultural characteristics. Group I consisted of the isolates from adult plants of C. macranthos var. rebunense and C. macranthos var. speciosum, and the hyphal colonies were hyaline or white on GPA. Group II consisted of the isolates from juvenile plants and protocorms of C. macranthos var. rebunense, and the hyphal colonies were creamy or

Fig. 1 Ultrastructure of the septal pore of fungi isolated from C. macranthos var. rebunense (WO97; a, b) and a tester isolate of Rhizoctonia repens (OR810; c, d). a The septum of WO97 has a dolipore structure with imperforate parenthesome (arrow), and the septal walls have prominent swellings around a narrow pore channel. b Close-up of parenthesome of WO97. The parenthesome consists of two electron-dense layers separated by an electron-transparent zone. c The septum of OR810 has a dolipore structure with imperforate parenthesome (arrow). d Close-up of parenthesome of OR810. The parenthesome consists of two electron-dense layers separated by an electrontransparent zone. The margins of the parenthesome are recurved

yellowish on GPA. Therefore, groups I and II morphologically differ in their hyphal color. Hyphal growth rates of all the *Cypripedium* isolates tested on GPA were less than 50% of those of *R. repens* at 25°C (Table 1). In addition, all isolates failed to grow at 30°C. The *Cypripedium* isolates did not grow well on sucrose-containing media such as potato sucrose agar (PSA; sucrose 2%) and Czapek's agar (sucrose 3%), both of which were favored by *R. repens* and *R. solani*.

The observations of septal ultrastructure revealed that the isolates derived from *C. macranthos* var. *rebunense* (WO97 and WO034) and *C. macranthos* var. *speciosum* (RO02 and RC033) had similar ultrastructure. They have smooth, flattened, and imperforate parenthesomes (Fig. 1a, b), which consisted of two electron-dense membranes bordered by an internal electron-lucent zone. These characteristics matched those of the tester strain OR810 of *R. repens* (Fig. 1c, d).

In anastomosis tests, no hyphal fusion was observed in any combination between the *Cypripedium* isolates and 19 tester strains of binucleate *Rhizoctonia* and *R. repens*. On the other hand, hyphae of isolates in group I fused with each other, and those in group II fused with each other, although no fusion was observed between groups.

In the in vitro germination test, all the *Cypripedium* isolates tested had some ability to induce symbiotic germination (Table 1). Of these, isolates WO034 and WC035 had a marked ability comparable to that of WO97 in inducing germination. The fungi isolated from *C. macranthos* var.





Fig. 2 Comparison of the ability of fungal isolates from *C.* macranthos var. rebunense to induce germination, including a strain WC035 and a tester strain OR810. **a** White protocorms developed after the symbiotic germination with isolate WC035 at 16 weeks after inoculation. **b** Seeds failed to germinate with OR810. Actively growing hyphae are visible on the medium inoculated with each fungus (\mathbf{a}, \mathbf{b})

speciosum induced symbiotic seed germination of *C. macranthos* var. *rebunense* although the germination rates were lower compared to those with the fungi from *C. macranthos* var. *rebunense.* In contrast, the two strains of *R. repens* did not induce seed germination (Fig. 2).

Molecular characterization

In all the *Cypripedium* isolates tested here, one fragment (650 bp) was detected in the PCR amplification with primer pair ITS1/ITS4. In restriction fragment length polymorphism (RFLP) analyses of the ITS-5.8S region using *HhaI*, *HpaII*, and *HaeIII*, the banding patterns of all *Cypripedium* isolates differed from those of *R. repens* (OR810 and N332) for all restriction enzymes (data not shown). Among the isolates, the PCR-RFLP results for group I differed from those for group II. Sequence homologies between the two groups were 93% for 5.8S rDNA, 92% for nrSSU, and 87%

for nrLSU. The ITS1 and ITS2 sequences between the two groups differed markedly (homology value 63%), while homology within each group was 98–100% for the ITS and nuclear rDNA sequences. In a comparison of the partial sequences of mtLSU, the homology between the two groups was 77%, and the homology within each group was 98–100%. Sequences of the three isolates (WO97, WO035, and WC034) that efficiently induced germination were almost identical.

The ITS-5.8S sequences of the Cvpripedium isolates were distinct from those of the taxonomically identified members in genus Tulasnella. On the other hand, the sequences had high homology with those from unidentified tulasnelloid fungi, which were detected by PCR in various Cypripedium species including C. macranthos var. rebunense (Shefferson et al. 2007). A similar sequence homology with several unidentified mycorrhizal associates of European terrestrial orchids such as Orchis and Ophrys was also found. Although the ITS-5.8S sequence of isolates in group I shared no homology with morphologically identified Tulasnellaceae, those in group II shared homology with Epulorhiza sp. (Taylor and McCormick 2008) and Epulorhiza calendulinalike Rhizoctonia from tropical orchid mycorrhizae (Ma et al. 2003). Partial nrLSU and nrSSU sequences shared homology with Tulasnella calospora (AY15240) and various basidiomycetes. Partial mtLSU sequences of our samples shared homology with several Tulasnella spp. and unidentified tulasnelloid fungi, including the isolated fungal sequences from C. macranthos var. rebunense used for a similar analysis by Shefferson et al. (2007).

The Cypripedium isolates in groups I and II were distinct from the major clusters of *Tulasnella* spp. (Fig. 3). Most recently, Sharon et al. (2008) reviewed the classification of Rhizoctonia spp. and showed a phylogenetic tree for binucleate Epulorhiza spp. (syn. Rhizoctonia spp.; teleomorph Tulasnella spp.) using rDNA-ITS sequences. Because Cypripedium isolates are closely related to Epulorhiza spp. in morphological characteristics of septal ultrastructure, we included in our phylogenetic analysis the same fungal isolates available in GenBank as those analyzed in their review. Phylogenetic analysis of the ITS-5.8S sequences of Cypripedium isolates compared with those of binucleate Epulorhiza spp. isolates showed that Cypripedium isolates were located in separate clusters (Supplementary Fig. S1), which were distant from the clusters of Tulasnella and Epulorhiza groups (clade TG-A to TG-F; Sharon et al. 2008). Some uncultured fungi from nonphotosynthetic liverworts were classified into Tulasnellaceae and found to have an ability to form ectomycorrhizae (Bidartondo et al. 2003), but the Cypripedium isolates were placed in a clearly different clade from such *Tulasnella* spp. of liverworts (clade TG-E, AY192441 and AY192442; Supplementary Fig. S1).

Fig. 3 Phylogenetic placement of the ITS1-5.8S-ITS2 sequences derived from fungi isolated from C. macranthos var. rebunense and C. macranthos var. speciosum. The best tree resulting from heuristic maximum likelihood analysis in PAUP* is presented with support values derived using 1,000 bootstrap ML replicates (values >70% are shown). The tree was rooted with Multiclavula spp. Fungi isolated from C. macranthos varieties are indicated by bold face. All fungi isolated from adult plants grouped in clade 1, and the fungi isolated from young plants and germinating protocorms formed a distinct clade (clade 2)



In our phylogenetic analysis, Cypripedium isolates were divided into two distinct clades (clades 1 and 2) and the phylogenetic topology was essentially similar to the topology of Shefferson et al. (2007). Our two phylogenetic groups corresponded exactly with the clades demonstrated for other Cypripedium spp. from Eurasia and North America (Shefferson et al. 2007) despite the geographical separation. Intriguingly, the isolates from adult plants (i.e., fungi in group I) were positioned in a different clade from the isolates from juvenile plants and the germinating protocorms (i.e., fungi in group II; Fig. 3). The phylogenetic tree constructed by MP methods for the ITS-5.8S sequences had similar topologies (data not shown). To verify this result further, we used the mtLSU sequences to construct another phylogenetic tree (Fig. 4), and the clade for the fungi in group I was positioned differently from the clade for fungi in group II. The mtLSU phylogenetic tree essentially agreed well with the mtLSU tree described in Shefferson et al. (2008). The isolates from adult plants of C.

100

0.1

100

macranthos var. speciosum (isolate RO02, RO031, RC033, and RC043) were positioned in the same clade of the isolates from adult plants of C. macranthos var. rebunense (isolate MO043 and MC044), suggesting low mycorrhizal specificity between the two C. macranthos varieties.

Discussion

Ceratobasidium cornigerum from Pittosporum AJ302006

Uncultured mycorrhiza from Cephalanthera AY833047

Ceratobasidium sp. AB286940 Thanatephorus cucumeris AY684921

Rhizoctonia sp. AJ242884

The Rhizoctonia spp. are generally soilborne saprophytes, and the hyphae grow well on common nutrition-rich media such as PSA. In contrast, all the fungi that we isolated from C. macranthos varieties grew well on nutrition-poor media such as GPA and OMA that contain only a small amount of starch as a carbon source, suggesting that the nutritional demands of Cypripedium isolates differ from those of typical saprophytic Rhizoctonia. For long-term storage of the Cypripedium isolates, we inoculated barley seeds, commonly used to store binucleate Rhizoctonia, with the

Fig. 4 Phylogenetic tree based on the mitochondrial large subunit rDNA sequences from the fungi isolated from C. macranthos var. rebunense and C. macranthos var. speciosum. The best tree resulting from heuristic maximum likelihood analysis in PAUP* is presented with support values derived using 1,000 bootstrap ML replicates (values >50% are shown). Fungi isolated from C. macranthos varieties are indicated by bold face. The tree was rooted with Gomphus floccosus and Ramaria araiospora. Note the fungi isolated from adult plants grouped in clade 1 and the fungi isolated from young plants were positioned in another clade (clade 2). Most the sequences were taken from Shefferson et al. (2008)



isolates, but the fungi failed to invade the seeds. These results suggest that the *Cypripedium* isolates are less saprobic and are dependent on another source of nutrients.

Nonphotosynthetic orchids are known to associate with ectomycorrhizal fungi, and a tripartite symbiosis between orchid, fungus, and woody plant has been demonstrated (Taylor et al. 2003). Molecular-based analyses have shown that putatively autotrophic orchids, which live in a shaded habitat, were also associated with various basidiomycetes and ascomycetes that form ectomycorrhizae with woody plants (Bidartondo et al. 2004; Ogura-Tsujita and Yukawa 2008). Recently, we found that seedling recruitment of C. macranthos var. rebunense in natural habitats was poor near an adult colony compared to areas where shrubby plants such as creeping juniper (Juniperus conferta) were present, but few adult Cypripedium colonies were found. In a preliminary in vitro experiment, we observed the formations of thin hyphal sheaths and Hartig nets on and within the roots of J. conferta seedling after inoculation of Cypripedium isolates (WO97), but our phylogenetical analysis failed to confirm any relevance between fungal isolates of *Cypripedium* and *Ceratobasidium* spp. derived from shrubs such as Juniperus (Fig. 3). Uncultured Tulasnellaceae fungi associated with nonphotosynthetic liverworts have been demonstrated to form ectomycorrhizae with roots of woody plants (Bidartondo et al. 2003), but the Cypripedium isolates were phylogenetically distinct from such ectomycorrhizal Tulasnella sp. (Supplementary Fig. S1). There are probably other as yet unknown ectomycorrhizal

associates of juniper, some of which are closely related to *Cypripedium* isolate and may be able to provide carbon to *C. macranthos* var. *rebunense*.

Previous studies regarding the specificity of orchid mycorrhizal relationships have demonstrated that the degree of specificity is rather variable among species and that orchid-fungus interactions were not specific (Muir 1989; Otero et al. 2002). However, terrestrial orchids Goodyera pubescens and Lilaris lilifolia have a very specific fungal association, and both protocorms and adult plants associate with a closely related fungal group (McCormick et al. 2004). Similarly, phylogenetic analyses by Shefferson et al. (2005, 2007) revealed that Cypripedium spp. have a highly specific association with fungi within the family Tulasnellaceae, just like the specific associations of nonphotosynthetic orchids (Taylor and Bruns 1997). We also investigated here the degree of specificity in the interaction between the threatened Japanese Cypripedium and the newly isolated Rhizoctonia-like fungi. Our phylogenetic analyses showed that the Rhizoctonia-like fungi isolated from Cypripedium were divided into two distinct clades (clades 1 and 2), and the two clades exactly correspond with the two prominent fungal groups demonstrated in the phylogenetic trees of Shefferson et al. (2007, 2008; Figs. 3 and 4; Fig. S1). These results indicate that the Cypripedium on a northern island of Japan shares common fungal groups with other Cypripedium spp. distributed throughout the northern hemisphere despite the geographical separation, and thus, its fungal association is indeed specific.

Shefferson et al. (2007) previously constructed a phylogenetic tree containing a large number of Cypripedium mycorrhizae based on the 5.8S rDNA sequences, revealing two main clades although the bootstrap support was not very high. To assess whether young- and adultassociated fungi are phylogenetically distinct, we here conducted a rather compact analysis using closely related fungi among Tulasnella spp. expecting distinct branching with high bootstrap support. Instead of the 5.8S rDNA, we used the 5.8S-ITS sequences with primers ITS1 and ITS4. which have been successfully used for phylogenetic analyses of fungi (McCormick et al. 2004; Suárez et al. 2006). In the results, the ITS tree we obtained was indeed supported by very high bootstrap values, and the topology was essentially similar to that of the 5.8S tree drawn by Shefferson et al. (2007), suggesting that the isolates belong to two different phylogenetic groups.

These two phylogenetic groups of fungi were isolated from orchid plants at different developmental stages: group I from adult flowering plants and group II from juvenile plants and protocorms. In previous phylogenetical analyses of fungal isolates, a protocorm and the adult plants of photosynthetic terrestrial orchid Tipularia discolor were shown to be associated with different fungi (McCormick et al. 2004). For Cypripedium, groups I and II fungi differed in colony color (white or yellow) and hyphal growth rate (see Table 1). Furthermore, the anastomosis tests revealed that the two phylogenetic groups were actually biologically distinct. These results indicate that our molecular characterization of the mycorrhizae isolated from C. macranthos var. rebunense corresponds to their biological characterization; groups I and II correspond to clades 1 and 2, respectively. This observation is supported by other reports that the differences in the ITS region of several Rhizoctonia spp. appear to correlate with those of their biological properties (Kuninaga et al. 1997; Salazar et al. 1999).

Our results also suggest that the plant-fungus specificity may be determined by the developmental stages of the plants. As shown in Table 1, groups I and II fungi have different biological characteristics in germination tests; the orchid seeds can germinate in vitro more efficiently with group I than group II, suggesting that the infectivity of the fungi in group I is perhaps higher. Such differences in fungal infectivity would influence the specificity and eventual orchid-fungus association. Furthermore, C. macranthos var. rebunense could have changed its fungal partner in accordance with its development (possible succession of fungi). Also in good agreement with this stage specificity, mycorrhizal colonization of several Cypripedium taxa has been shown to vary ontogenetically (Shefferson et al. 2007). McCormick et al. (2006) recently suggested that a terrestrial orchid G. pubescens might switch its fungal partner with extreme environmental perturbations, but this idea has not been proved. It will be interesting to verify whether the plant associated with group II as a juvenile does indeed switch to associate with group I as an adult. To conclude whether such a succession occurs in the *Cypripedium*–fungus interaction, we need to observe other plant colonies also. We now are undertaking an extensive and long-term investigation. If the orchid indeed requires different fungi within its lifetime, such knowledge about the fungal partner will certainly be helpful for habitat recovery, especially for rare orchids like *C. macranthos* var. *rebunense*.

Acknowledgments We are most grateful to Dr. Chikara Masuta for many helpful discussions and suggestions. We thank Mr. Akihiko Matsuzawa for his generous help in molecular works. This work was supported in part by a Grant-in-Aid (Conservation study on designated national endangered plants with the model case *C. macranthos* var. *rebunense*) from the Ministry of the Environment, Japan, and by a Grant-in-Aid (no. 16310157) from the Ministry of Education, Culture, Sports, Science and Technology of Japan.

References

- Andersen TF (1996) A comparative taxonomic study of *Rhizoctonia* sensu lato employing morphological, ultrastructural and molecular methods. Mycol Res 100:1117–1128. doi:10.1016/S0953-7562(96)80224-3
- Bidartondo MI, Bruns TD, Wiess M, Segio C, Read DJ (2003) Specialized cheating of the ectomycorrhizal symbiosis by an epiparasitic liverwort. Proc R Soc Lond B Biol Sci 270:835–842. doi:10.1098/rspb.2002.2299
- Bidartondo MI, Berghardt B, Gebauer G, Bruns TD, Read DJ (2004) Changing partners in the dark: isotopic and molecular evidence of ectomycorrhizal liaisons between forest orchid and trees. Proc R Soc Lond B Biol Sci 271:1799–1806. doi:10.1098/ rspb.2004.2807
- Dearnaley JD (2007) Further advances in orchid mycorrhizal research. Mycorrhiza 17:475–486. doi:10.1007/s00572-007-0138-1
- Kuninaga S, Natsuaki T, Takeuchi T, Yokosawa R (1997) Sequence variation of the rDNA ITS regions within and between anastomosis groups in *Rhizoctonia solani*. Curr Genet 32:237– 243. doi:10.1007/s002940050272
- Ma M, Tan TK, Wong SM (2003) Identification and molecular phylogeny of *Epulorhiza* isolates from tropical orchids. Mycol Res 107:1041–1049. doi:10.1017/s0953756203008281
- McCormick MK, Whigham DF, O'Neill JP (2004) Mycorrhizal diversity in photosynthetic terrestrial orchids. New Phytol 163:425–438. doi:10.1111/j.1469-8137.2004.01114.x
- McCormick MK, Whigham DF, Sloan D, O'Malley K, Hodkinson B (2006) Orchid–fungus fidelity: a marriage meant to last? Ecology 87:903–911. doi:10.1890/0012-9658(2006)87[903:OFAMMT] 2.0.CO;2
- Muir HJ (1989) Germination and mycorrhizal fungus compatibility in European orchids. In: Prichard HW (ed) Modern methods in orchid conservation: the role of physiology ecology and management. Cambridge University Press, Cambridge, UK, pp 39–56
- Ogoshi A (1975) Grouping of *Rhizoctonia solani* Kuhn and their perfect stages. Rev Plant Prot Res 8:93–103
- Ogura-Tsujita Y, Yukawa T (2008) *Epipactis helleborine* shows strong mycorrhizal preference towards ectomycorrhizal fungi with contrasting geographic distributions in Japan. Mycorrhiza 18:331–338. doi:10.1007/s00572-008-0187-0

- Otero JT, Ackerman JD, Bayman P (2002) Diversity and host specificity of endophytic *Rhizoctonia*-like fungi from tropical orchids. Am J Bot 89:1852–1858. doi:10.3732/ajb.89.11.1852
- Posada D, Crandall KA (1998) Modeltest: testing the model of DNA substitution. Bioinformatics 14:817–818. doi:10.1093/bioinfor matics/14.9.817
- Reynolds ES (1963) The use of lead citrate at high pH as an electronopaque stain for electron microscopy. J Cell Biol 17:208–212. doi:10.1083/jcb.17.1.208
- Salazar O, Schneider JHM, Julian MC, Keijer J, Rubio V (1999) Phylogenetic subgrouping of *Rhizoctonia solani* AG 2 isolates based on ribosomal ITS sequences. Mycologia 91:459–467. doi:10.2307/3761346
- Sharon M, Kuninaga S, Hyakumachi M, Naito S, Sneh B (2008) Classification of *Rhizoctonia* spp. using rDNA-ITS sequence analysis supports the genetic basis of the classical anastomosis grouping. Mycoscience 49:93–114. doi:10.1007/s10267-007-0394-0
- Shefferson RP, Weiss M, Kull T, Taylor DL (2005) High specificity generally characterizes mycorrhizal association in rare lady's slipper orchids, genus *Cypripedium*. Mol Ecol 14:613–626. doi:10.1111/j.1365-294X.2005.02424.x
- Shefferson RP, Taylor DL, Weiss M, Garnica S, McCormick MK, Adams S, Gray HM, McFarland JW, Kull T, Tali K, Yukawa T, Kawahara T, Miyoshi K, Lee YI (2007) The evolutionary history of mycorrhizal specificity among lady's slipper orchids. Evolution 61–6:1380–1390. doi:10.1111/j.1558-5646.2007. 00112.X
- Shefferson RP, Kull T, Tali K (2008) Mycorrhizal interactions of orchid colonizing Estonian mine tailings hills. Am J Bot 95:156– 164. doi:10.3732/ajb.95.2.156
- Shimura H, Koda Y (2005) Enhanced symbiotic germination of *Cypripedium macranthos* var. *rebunense* following inoculation after cold treatment. Physiol Plant 123:281–287
- Smith SE, Read DJ (1997) Mycorrhizal symbiosis, 2nd edn. Academic, San Diego, CA
- Sneh B, Burpee L, Ogoshi A (1991) Identification of *Rhizoctonia* species. APS, St. Paul, MN

- Suárez JP, Weiss M, Abele A, Garnica S, Oberwinkler F, Kottke I (2006) Diverse tulasnelloid fungi from mycorrhizas with epiphytic orchids in Andean cloud forest. Mycol Res 110:1257– 1270. doi:10.1016/j.mycres.2006.08.004
- Swofford DL (2002) PAUP*: phylogenetic analysis using parsimony (*and other methods), version 4.0b10. Sinauer, Sunderland, MA
- Taylor DL, Bruns TD (1997) Independent, specialized invasions of ectomycorrhizal mutualism by two nonphotosynthetic orchids. Proc Natl Acad Sci U S A 94:4510–4515. doi:10.1073/ pnas.94.9.4510
- Taylor DL, Bruns TD, Leake JR, Read DJ (2002) Mycorrhizal specificity and function in myco-heterotrophic plants. In: van der Hejden MGA, Sanders IR (eds) Mycorrhizal ecology. Springer, Berlin, pp 375–413
- Taylor DL, Bruns TD, Szaro TM, Hodges SA (2003) Divergence in mycorrhizal specialization within *Hexalectris spicata* (Orchidaceae), a nonphotosynthetic desert orchid. Am J Bot 90:1168– 1179. doi:10.3732/ajb.90.8.1168
- Taylor DL, McCormick MK (2008) Internal transcribed spacer primers and sequences for improved characterization of basidiomycetous orchid mycorrhizas. New Phytol 177:1020–1033. doi:10.1111/j.1469-8137.2007.02320.x
- Thompson JD, Higgins DG, Gibson TJ (1994) CLUSTAL W: improving the sensitivity of progressive multiple sequence alignment through sequence weighting, positions-specific gap penalties and weight matrix choice. Nucleic Acids Res 22:4673– 4680. doi:10.1093/nar/22.22.4673
- Warcup JH, Talbot PHB (1971) Perfect states of Rhizoctonias associated with orchids II. New Phytol 70:35–40. doi:10.1111/ j.1469-8137.1971.tb02506.x
- White TJ, Bruns T, Lee S, Taylor J (1990) Amplification and direct sequencing of fungal ribosomal RNA genes for phylogenetics. In: Innis MA, Gelfand DH, Sninsky JJ, White TJ (eds) PCR protocols: a guide to methods and applications. Academic, San Diego, CA, pp 315–322
- Zelmer CD, Currah RS (1995) *Ceratorhiza pernacatena* and *Epulorhiza calendulina* spp. nov.: mycorrhizal fungi of terrestrial orchids. Can J Bot 73:1981–1985. doi:10.1139/b95-212